

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION
“Complete Privacy & Confidentiality”

HIGHLY CONFIDENTIAL

Mergers and - Acquisitions

******* TROPHY | WORLD ELITE – CLASS HOTEL ASSET
ACQUISITION OPPORTUNITY**



Executive Offering (Initial) Summary

Iconic Property & Location

Privately owned a luxury collection hotel ideally located in the heart of Europe (German speaking country), benefits from a first-class lakefront site and facing the Alps. The Royal Penthouse Suite of the (Hotel name – TBD) attracts numerous celebrities and Head of States. The subject Hotel is a member of the international consortium “The Leading Hotels of the World”.

Offered at \$495,000,000 (EUR)

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION

737 North Michigan Avenue, Suite 1800, Chicago IL 60611 | USA
Ph: 312.536.7224 | info@thejonberggroup.com | www.thejonberggroup.com

“Complete Privacy & Confidentiality”

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION
“Complete Privacy & Confidentiality”

Acquisition Details

- Heads of State and Celebrities stay here
- **CIA approved Hotel operation**
- Prime City location
- **Discretion dictates that more information needs to be requested.**

This prestigious hotel is a key for capital investment, and is known as being-in-one of the safest cities in the world. The hotel is a trophy hotel and the gateway to the “City - TBD”.

A consideration will be to keep the current management in place for the next 2-3 years so there is a smooth transitional period especially considering the protocols required for visiting heads of state. The ownership is prepared to stay on as a “Non-Executive Chairman” for the smooth handover and running of the hotel for the prospective investor/buyer.

PLEASE NOTE

Due to the confidential nature of this acquisition, the address, photo and other details listed here are less than accurate. Qualified buyer/investor “principles” prefer.

PLEASE PROVIDE INVESTOR/BUYER PROFILE, COMPANY WEB PAGE AND FINANCIAL CAPABILITIES TO CLOSE A SALE OF THIS SIZE. ALSO INCLUDE A LETTER OF INTERESTS TAILORED TO THE JONBERG GROUP

For further detailed information please contact:

File #852

WESLEY J. JONBERG ANDREW C. RADZIWSKI	
Founder & CEO	Chief Strategist
773.732.0797	773.491.0862

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION
737 North Michigan Avenue, Suite 1800, Chicago IL 60611 | USA
Ph: 312.536.7224 | info@thejonberggroup.com | www.thejonberggroup.com

“Complete Privacy & Confidentiality”

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION
“Complete Privacy & Confidentiality”

CONFIDENTIALITY | NON-DISCLOSURE AGREEMENT

This Agreement was entered into on _____ 2021 between **THE JONBERG GROUP INTERNATIONAL CONSULTING AND BROKERAGE CORPORATION** with its registered seat in Chicago (Illinois, USA) and _____ with its registered seat in _____, hereinafter referred to as the “Parties.”

Subject Property(s)/Company(s)/Business Name and Address: _____

As a condition to receive Confidential Information (defined below) concerning the business entity, investment, and Real Estate identified below. The Parties agree as follows:

1. Confidentiality. The Parties acknowledge that each of the Parties has a substantial economic investment in the Confidential Information, which each of the Parties has acquired at great cost over many years. The Parties are aware of the need to maintain the confidentiality of the Confidential Information. Therefore, the Parties agree to take reasonable actions to ensure that the Confidential Information remains confidential.

2. Definition of Confidential Information:

(a) “Confidential Information” means any information, data, or know-how concerning or related to each Party(s) business, operations, or Real Estate, which is confidential, secret, or proprietary. Confidential Information includes (without limitation) that concerning or related to trade secrets, financial statements, finance, marketing, customers, suppliers, costs, pricing, manufacturing, software, business plans, personnel, sales, engineering, research and development, and any other component or aspect of Company’s business or operations. Confidential Information includes the information, data, and know-how itself, as well as its tangible expressions in writings, graphics, electronic media, models, prototypes, or other media. Confidential Information need not be so marked or stamped to qualify as Confidential Information. Confidential Information includes this Agreement and the fact that the parties are discussing and evaluating a potential transaction. Company makes no representations or warranties about the

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION
737 North Michigan Avenue, Suite 1800, Chicago IL 60611 | USA
Ph: 312.536.7224 | info@thejonberggroup.com | www.thejonberggroup.com

“Complete Privacy & Confidentiality”

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION

“Complete Privacy & Confidentiality”

accuracy or completeness of the Confidential Information.

(b) Confidential Information excludes all of the following information, data, or know-how, so long as it was made available to You by lawful means, without violation of any obligation of confidentiality: (1) information, data, or know-how in your possession on the date of this Agreement; (2) information, data, or know-how which becomes generally available to the public other than by or through any of the Parties; and (3) information, data, or know-how made available to any of the Parties from other sources by lawful means.

(c) Each Party may disclose Confidential Information if You are required to do so by order of court or governmental agency, so long as each Party first notifies the other Party sufficiently in advance to permit the other Party to seek a protective order relating to the disclosure.

3. Non-disclosure. Both Parties will keep Confidential Information in confidence at all times in accordance with this Agreement. Neither of the Parties will remove any Confidential Information from the other Party’s premises, make any unauthorized copy of Confidential Information, or communicate any Confidential Information to any persons at any time in each case without the other Party’s written consent (except to Party’s management, accountants, or attorneys on a need-to-know basis, so long as each of them have the same obligations of confidentiality as Party’s do under this Agreement). The Parties will take all reasonable precautions to prevent inadvertent disclosure of Confidential Information. The Parties will use Confidential Information only to evaluate a potential transaction between the Parties, and not in conducting or for the benefit of the other Party’s business or operations, or the business or operations of any other person or firm.

4. Return of Confidential Information. Five “5” days after termination of this NDA with written request of any of the Parties, the Parties will return to Company or destroy all Confidential Information and that the recipient shall have the right as required by law or regulate to retain such information, including any papers, notes, computers, other electronic devices, electronic media, or other recorded material other than copies of any computer records which have been created pursuant to automatic archiving and back up procedure that contains any Confidential Information.

5. No Obligation to Enter into Transaction. This Agreement does not obligate either Party to enter into a transaction with the other Party.

6. Remedies. Both Parties acknowledge that money damages shall be an inadequate remedy in the event of a breach of this Agreement by the other Party and that such breach

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION

737 North Michigan Avenue, Suite 1800, Chicago IL 60611 | USA

Ph: 312.536.7224 | info@thejonberggroup.com | www.thejonberggroup.com

“Complete Privacy & Confidentiality”

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION

“Complete Privacy & Confidentiality”

will cause injured Party irreparable injury and damage. Accordingly, both Parties agree that the injured Party shall be entitled to injunctive and other equitable relief in the event of a breach. Each of the Parties waives any requirement for a bond or security in connection with such remedy. Both parties shall indemnify the Company, its parent and affiliated companies, and the officers, directors, employees, and successors and assigns of the foregoing, from any loss, damage, or expense, arising out of or related to any breach in the performance your obligations under this Agreement.

7. Notices. Any notice, consent, demand, or submission required under this Agreement shall be in writing and sent to the Parties at the addresses set forth in this Agreement, or at such addresses as they designate in writing. Either personal delivery, mailing (by registered or certified mail, return receipt requested), sending by recognized national courier (overnight service), or (if confirmed in writing using one of the foregoing methods) sending by email or facsimile transmission, in each case prepaid, shall be deemed sufficient service. All communications shall be effective when received, except that email and facsimile communications shall be effective when received only if confirmation is received within 7 days later.

8. General. This Agreement is subject the State of Illinois Laws in the United States of America, however, where the two conflicts the Illinois Laws prevail. This Agreement contains the entire Agreement between the Parties, and may be modified only by a writing signed by the party against whom the writing is to be enforced.

9. Term. This Agreement shall become effective on the above date (Date of the Agreement) first written and shall continue for a term of Five (5) years from the termination date of negotiations.

10. Maintenance of Business Relationship. The Parties acknowledges and recognizes that Disclosing Party has developed and is in the process of developing relationship with other parties including but not limited, joint ventures, customers, clients, vendors, suppliers, associations, and other business relationships (“Relationships”) and that such Relationships are fundamental to the well-being and success of each Party and that such Relationship may be disclosed in the Confidential Information given to the other Party. The Parties agree that it will not circumvent or interfere directly and/or indirectly with the other Party’s Relationships and that it will not contact such Relationships unless the other Party has a business relationship with such third party prior to the date of this agreement or hereafter develops a business relationship in the ordinary course of business as can be established by written documentation or other conclusive evidence.

THE JONBERG GROUP
INTERNATIONAL CONSULTING & BROKERAGE CORPORATION

737 North Michigan Avenue, Suite 1800, Chicago IL 60611 | USA
Ph: 312.536.7224 | info@thejonberggroup.com | www.thejonberggroup.com

“Complete Privacy & Confidentiality”

